

**ANJANI PORTLAND CEMENT LIMITED**

Regd Office :306-A, The Capital, 3rd Floor, Plot no C-70, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051  
Tel no: +91-22-40239909  
CIN:L26942MH1983PLC265166

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2018**

		Rs. In Lakhs					
Sl.No.	Particulars	Three Months Ended			Six Months Ended		Year Ended
		30-Sep-18	30-Jun-18	30-Sep-17	30-Sep-18	30-Sep-17	31-Mar-18
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	10,488.57	10,229.52	9,104.19	20,718.09	18,443.38	37,359.38
2	Other Income	34.22	19.69	25.66	53.91	79.04	125.10
3	<b>Total Income (1+2)</b>	<b>10,522.79</b>	<b>10,249.21</b>	<b>9,129.85</b>	<b>20,772.00</b>	<b>18,522.42</b>	<b>37,484.48</b>
4	<b>Expenses</b>						
a.	Cost of Materials consumed	1,099.03	1,179.58	950.31	2,278.61	1,804.76	3,911.62
b.	Purchase of Stock -In-trade	1,277.84	-	-	1,277.84	-	-
c.	Changes in Inventories of Finished Goods, work -in-progress and stock in -trade	(458.45)	101.03	(335.84)	(357.42)	(426.44)	(143.05)
d.	Excise duty	-	-	-	-	1,353.51	1,353.51
e.	Employee Benefits Expense	512.88	438.93	471.94	951.81	909.90	1,804.79
f.	Finance Cost	47.75	70.91	188.80	118.66	351.71	625.42
g.	Depreciation and amortisation expense	481.53	475.52	468.44	957.05	931.16	1,875.36
h.	Power and Fuel	3,347.01	3,199.34	2,968.57	6,546.35	5,549.78	11,435.10
i.	Freight and Forwarding Charges	2,546.42	2,772.30	2,410.01	5,318.72	3,932.67	8,894.01
j.	Other Expenses	1,161.53	1,079.92	993.81	2,241.45	1,974.67	4,159.38
	<b>Total Expenses</b>	<b>10,015.54</b>	<b>9,317.53</b>	<b>8,116.04</b>	<b>19,333.07</b>	<b>16,381.72</b>	<b>33,916.14</b>
5	Profit Before exceptional items and tax (3-4)	507.25	931.68	1,013.81	1,438.93	2,140.70	3,568.34
6	Exceptional Items	-	-	-	-	-	-
7	<b>Profit Before Tax (5-6)</b>	<b>507.25</b>	<b>931.68</b>	<b>1,013.81</b>	<b>1,438.93</b>	<b>2,140.70</b>	<b>3,568.34</b>
8	<b>Tax Expenses</b>						
a.	Current tax	189.43	349.88	234.03	539.31	528.49	763.20
b.	Deferred tax	(5.88)	(21.06)	110.79	(26.94)	216.38	461.22
	<b>Total tax Expense</b>	<b>183.55</b>	<b>328.82</b>	<b>344.82</b>	<b>512.37</b>	<b>744.87</b>	<b>1,224.42</b>
9	<b>Net Profit / (Loss) for the period (7-8)</b>	<b>323.70</b>	<b>602.86</b>	<b>668.99</b>	<b>926.56</b>	<b>1,395.83</b>	<b>2,343.92</b>
10	Other comprehensive income, (net of tax)	(16.36)	9.43	24.91	(6.93)	1.65	9.59
11	<b>Total comprehensive income for the period (9+10)</b>	<b>307.34</b>	<b>612.29</b>	<b>693.90</b>	<b>919.63</b>	<b>1,397.48</b>	<b>2,353.51</b>
12	Paid-up equity share capital (Face Value of Rs. 10/- each)	2,528.57	2,528.57	2,528.57	2,528.57	2,528.57	2,528.57
13	Earnings Per Share (EPS) (Basic & Diluted)	1.22	2.42	2.74	3.64	5.53	9.31



## Notes :

- 1 The operations of the Company relate to two segments viz., manufacture of cement and generation of power.

## Segment Information.

Particulars	Rs In Lakhs					
	Three Months Ended			Six Months Ended		Year Ended
	30-Sep-18 Unaudited	30-Jun-18 Unaudited	30-Sep-17 Unaudited	30-Sep-18 Unaudited	30-Sep-17 Unaudited	31-Mar-18 Audited
<b>Segment Revenue</b>						
a) Cement	10,461.12	10,223.02	9,104.19	20,684.14	18,443.38	37359.38
b) Power	1,486.46	1,495.70	1,275.52	2,982.16	2,284.26	4,976.00
<b>Total Sales</b>	<b>11,947.58</b>	<b>11,718.72</b>	<b>10,379.71</b>	<b>23,666.30</b>	<b>20,727.64</b>	<b>42335.38</b>
Less : Inter Segment Revenue	1,459.01	1,489.20	1,275.52	2,948.21	2,284.26	4,976.00
<b>Total Revenue from Operations</b>	<b>10,488.57</b>	<b>10,229.52</b>	<b>9,104.19</b>	<b>20,718.09</b>	<b>18,443.38</b>	<b>37,359.38</b>
<b>Segment Result (Profit Before Tax and Interest from each Segment)</b>						
a) Cement	296.11	673.64	928.16	969.75	2,021.61	3069.76
b) Power	258.89	328.95	274.45	587.84	470.80	1,124.00
<b>Total</b>	<b>555.00</b>	<b>1,002.59</b>	<b>1,202.61</b>	<b>1,557.59</b>	<b>2,492.41</b>	<b>4193.76</b>
Less : Interest	47.75	70.91	188.80	118.66	351.71	625.42
<b>Total Profit Before Tax</b>	<b>507.25</b>	<b>931.68</b>	<b>1,013.81</b>	<b>1,438.93</b>	<b>2,140.70</b>	<b>3,568.34</b>
<b>Capital Employed (Segment Assets - Segment Liabilities)</b>	<b>As at September 30, 2018 Unaudited</b>	<b>As at June 30, 2018 Unaudited</b>	<b>As at Sep 30, 2017 Unaudited</b>	<b>As at September 30, 2018 Unaudited</b>	<b>As at September 30, 2017 Unaudited</b>	<b>As at March 31, 2018 Audited</b>
<b>Segment Assets</b>						
a) Cement	27,952.65	28,405.63	29,208.48	27,952.65	29,208.48	27,787.00
b) Power	8,121.27	8,157.14	8,237.32	8,121.27	8,237.32	8,185.00
<b>Total Assets</b>	<b>36,073.92</b>	<b>36,562.77</b>	<b>37,445.80</b>	<b>36,073.92</b>	<b>37,445.80</b>	<b>35,972.00</b>
<b>Segment Liabilities</b>						
a) Cement	13,243.77	13,375.18	15,745.58	13,243.77	15,745.58	13,389.00
b) Power	48.42	103.30	190.68	48.42	190.68	110.00
<b>Total Liabilities</b>	<b>13,292.19</b>	<b>13,478.48</b>	<b>15,936.26</b>	<b>13,292.19</b>	<b>15,936.26</b>	<b>13,499.00</b>

- 2 The above statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on November 14, 2018.

- 3 The figures of previous periods have been regrouped wherever necessary.

PLACE : Chennai  
DATE : 14/11/2018

For and on behalf of the Board of Directors of  
Anjani Portland Cement Ltd

A.Subramanian  
Managing Director





ANJANI PORTLAND CEMENT LIMITED		
Statement of Assets and Liabilities as on September 30,2018		
Particulars	Rs in Lakhs	
	30-Sep-18 Unaudited	31-Mar-18 Audited
<b>Assets</b>		
<b>Non-current assets</b>		
Property, plant and equipment	23,821	25,885
Capital work-in-progress	451	325
Other intangible assets	5	6
Financial assets		
i. Other financial assets	27	165
Other non-current assets	338	251
<b>Total non-current assets</b>	<b>24,642</b>	<b>26,632</b>
<b>Current assets</b>		
Inventories	3,418	3,129
Financial assets		
i. Trade receivables	4,134	2,358
ii. Cash and cash equivalents	641	1,066
iii. Loans	2	1
iv. Other financial assets	195	97
Other current assets	3,042	2,689
<b>Total current assets</b>	<b>11,432</b>	<b>9,340</b>
<b>Total Assets</b>	<b>36,074</b>	<b>35,972</b>
<b>Equity and liabilities</b>		
<b>Equity</b>		
Equity share capital	2,529	2,529
Other equity	20,253	19,944
<b>Total equity</b>	<b>22,782</b>	<b>22,473</b>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Financial liabilities		
i. Borrowings	-	-
ii. Other financial liabilities	1,578	1,364
Provisions	293	247
Deferred tax liabilities (net)	2,313	2,112
Government grants	37	39
<b>Total non-current liabilities</b>	<b>4,221</b>	<b>3,762</b>
<b>Current liabilities</b>		
Financial liabilities		
i. Borrowings	1,773	576
ii. Trade payables		
A.Total outstanding dues of micro enterprises and small enterprises	-	-
B. Total outstanding due of creditors other than micro enterprises and small enterprises	2,430	2,329
iii.Other financial liabilities	2,900	4,322
Provisions	80	78
Government grants	7	8
Other current liabilities	1,861	2,408
Current Tax Liabilities (Net)	20	16
<b>Total current liabilities</b>	<b>9,071</b>	<b>9,737</b>
<b>Total liabilities</b>	<b>13,292</b>	<b>13,499</b>
<b>Total equity and liabilities</b>	<b>36,074</b>	<b>35,972</b>

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## Independent Auditor's Review Report

To the Board of Directors of  
Anjani Portland Cement Limited

We have reviewed the accompanying statement of unaudited financial results of Anjani Portland Cement Limited ("the Company") for the quarter ended 30<sup>th</sup> September, 2018 and year to date from 1<sup>st</sup> April, 2018 to 30<sup>th</sup> September, 2018 (the Statement) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (List Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with applicable Accounting Standards i.e. Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5 July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanatham & Rao  
Chartered Accountants  
Firm Registration No: 002934S

L Mahesh Kumar  
Partner  
Membership No. 212851



Place: Chennai  
Date: 14<sup>th</sup> November, 2018